

Franklin Bank



Date

Administrator
Name of Retirement Center
Address
City, State, Zip

Dear <<Administrator>>:

At Franklin Bank, we believe in the success of our community, and we appreciate the contribution of <<Retirement Center>> to the growth of our community. Like you, Franklin Bank supports many endeavors that make Georgetown and the surrounding area a wonderful place to live.

My staff and I are available for onsite presentations to educate your residents on financial matters. We recently hosted an hour-long luncheon on investments and money management at a Georgetown retirement center. This informal presentation was highly informational and tailored to the needs and questions of the retirement community. Through our relationship with Investment Professionals, Inc. (IPI), we can also provide your residents with access to financial, retirement, estate and education planning services, as well as direct access to mutual funds, stocks, fixed and variable annuities, fixed income securities and insurance products.*

If you believe a presentation would be beneficial to your residents, or if <<retirement center>> has any upcoming events that allow Franklin Bank the opportunity to showcase our business to your members, please email me the details or your level of interest at ggoodfriend@bankfranklin.com. I would be happy to meet with you or a staff member to discuss the many services and products Franklin Bank has to offer.

We are conveniently located on the southeast corner of the intersection of D.B. Wood and Williams Drive, approximately 2.9 miles west of I-35 in the shopping center east of HEB. If coming to us is inconvenient, we will come to you. This is what we call banking...up close and personal!

Sincerely,

Gary Goodfriend
Vice President, Banking Center Manager

**Securities and Advisory Services offered through Investment Professionals, Inc., a Registered Broker Dealer and Registered Inv. Advisor.
Member FINRA and SIPC. Products offered through IPI are not FDIC insured, may lose value, not bank guaranteed,
not a deposit and not insured by any governmental entity.*

Rates, products, and programs subject to change without notice.



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MEMBER
FDIC